

Sample IRA/pension transfer account

Explains in simple terms the reasons to "Liberate your pension" today.

T H E · P E N S I O N · P O R T F O L I O

T H E PERSONAL PENSION B O N D

LIBERATE YOUR OLD PENSION

For those people who realise the true value of a pension plan, built-up pension rights can be an important consideration when contemplating a career move, at whatever age.

But now, with the help of an Albany Personal Pension Bond you can make sure that your established pension rights under your previous employer's pension scheme can not only be safeguarded, but placed directly under your personal control in an independent pension plan of your very own.

This will not cost an extra penny from your own pocket as you can ask for the value of your existing pension rights to be transferred to an approved pension scheme of your own choosing. This money can be invested in an Albany Personal Pension Bond which is specially designed to turn this kind of lump sum investment into valuable pension benefits.



Previously frozen assets can be set free to benefit from investment opportunities throughout the world, using Albany's wide range of Pension Investment Funds.

Your money will accumulate in value – free of tax until you want to take the benefits, which can be at any age from 50 to 75. And because it is a one off payment into an independent plan it will not complicate any pension arrangements offered by your new employer. So however good your new employer's scheme may be, you will also have the extra reassurance of knowing that you already have a good pension plan of your own quietly working away for your future.

Under the special arrangement, the minimum transfer value required is £5,000. There is however no minimum for transfers into an existing Albany Personal Pension Bond.

So if you are moving jobs take advantage of the opportunity to liberate your old pension with the help of an Albany Personal Pension Bond.

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